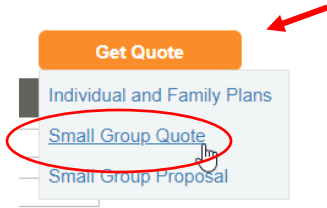


JET Insure Broker Portal Training Guide 5: Small Group Quoting

1. To begin a quote, simply click "Get Quote" and then Small Group quote.



2. On the main quoting page, you need to complete some basic business information and number/demographics of employees to get a basic quote for the group

A screenshot of the main quoting page. At the top is the "COMMON GROUND" logo and "HEALTHCARE COOPERATIVE". The user is logged in as "Test Broker". The page has a progress bar with steps: "Get Quote" (active), "Registration", "Generate Proposal", "Prepare Application", and "Enrollment". Below the progress bar is the "Group Information" section with various input fields for coverage effective date, group name, contact information, and agent details. The "Employee Data" section is also visible, with a radio button selected for "Enter Employee Data" and a field for the number of employees (set to 3).

A screenshot of the "Employee(s) Information" table. The table has columns for employee ID, last name, first name, coverage type, DOB, age, spouse DOB, spouse age, and child ages. Three employees are listed: Jane Smith (Employee), Jill Thomas (Employee & S), and Jim Jones (Employee). Each row has a red 'X' in the last column. Below the table are "Add Employee", "Back", and "Get Quote" buttons. The "Get Quote" button is circled in red.

#	Last Name	First Name	Coverage Type	DOB (mm/dd/yyyy)	Age	Spouse DOB (mm/dd/yyyy)	Spouse Age	Child 1 Age	Child 2 Age	Child 3 Age	Child 4 Age	Child 5 Age	Child 6 Age
1	Jane	Smith	* Employee	12 / 12 / 1992	27								
2	Jill	Thomas	* Employee & S	11 / 11 / 1981	38	11 / 10 / 1982	37						
3	Jim	Jones	* Employee	10 / 10 / 1970	49								

3. Select the plans you'd like to quote for the group by clicking the box. Click "select plans" at the bottom.

We've found 8 plans that fit your need.

Sort by: Monthly Premium Plan Type Deductible Out-of-Pocket Limit

A screenshot showing three plan selection cards. Each card has a "Compare" button and a "Select" button (circled in red). The plans are: "Envision PPO - Bronze 8150/100", "Envision PPO - HSA Bronze 6750/100", and "Envision PPO - Silver 4000/80". Each card lists details like Plan Type, Coinsurance, Deductible, Out-of-Pocket Limit, and Monthly Premium.

A screenshot showing the "Envision PPO - Gold 800/80" plan card. The "Select" button is circled in red. Below the cards is a "Back" button and a "Select Plans" button (circled in red).

4. The quote will appear like this:

	Envision PPO - Bronze 8150/100		Envision PPO - Gold 1000/80	
	Plan Type	PPO	Plan Type	PPO
	Monthly Premium	\$1,791.65	Monthly Premium	\$2,485.54
	In-Network	Out-of-Network	In-Network	Out-of-Network
Deductible (In Out)	\$8,150	\$16,300	\$1,000	\$2,000
Out-of-Pocket Limit (In Out)	\$8,150	\$32,600	\$8,150	\$16,300
Coinsurance (In Out)	0%	N/A	20%	N/A
Primary Care Visit to Treat an Injury Illness (In Out)	\$35	30% Coinsurance after deductible	\$35	50% Coinsurance after deductible
Specialist Visit (In Out)	0% Coinsurance after deductible	30% Coinsurance after deductible	\$80	50% Coinsurance after deductible
Optic Eyewear (In Out)	0% Coinsurance after deductible	30% Coinsurance after deductible	20% Coinsurance after deductible	50% Coinsurance after deductible
Preventive Care (In Out)	0% Coinsurance after deductible	30% Coinsurance after deductible	\$50	50% Coinsurance after deductible
Emergency Care (In Out)	0% Coinsurance after deductible	30% Coinsurance after deductible	20% Coinsurance after deductible	50% Coinsurance after deductible
Portable Medical Equipment (In Out)	0% Coinsurance after deductible	30% Coinsurance after deductible	20% Coinsurance after deductible	50% Coinsurance after deductible
Diagnostic Imaging (CT/PET Scans, MRIs) (In Out)	0% Coinsurance after deductible	30% Coinsurance after deductible	20% Coinsurance after deductible	50% Coinsurance after deductible
Rays and Diagnostic Imaging (In Out)	0% Coinsurance after deductible	30% Coinsurance after deductible	20% Coinsurance after deductible	50% Coinsurance after deductible
Generic Drugs (In Out)	0% Coinsurance after deductible	100%	\$10	100%
Preferred Brand Drugs (In Out)	0% Coinsurance after deductible	100%	\$45	100%
Non-Preferred Brand Drugs (In Out)	0% Coinsurance after deductible	100%	\$75	100%

5. To finalize, you can either save the quote, email the PDF, download it for your personal records, or begin an application for the group.

Prenatal and Postnatal Care (In Out)	0% Coinsurance after deductible	30% Coinsurance after deductible	20% Coinsurance after deductible	50% Coinsurance after deductible
Rehabilitative Services (In Out)	0% Coinsurance after deductible	30% Coinsurance after deductible	20% Coinsurance after deductible	50% Coinsurance after deductible

6. The information entered at the beginning of the quoting process should generate, here. Confirm that all information is correct, and then click "save and return home." You can access quotes later through the "My Quotes" screen.

Save Quote

New Contact
 Existing Contact

General

Group Name *
JET Broker Training Test

Web Site

Primary Contact's Information

First Name *
John

Middle Initial

Last Name *
Doe

Phone *
4148774455

Fax

Email *
testbroker@cghc.org

Paper Application

Address Information

Address Line 1 *

Address Line 2

Address Line 3

City *

State *
WI

Zip Code *
53005

County *
Waukesha

Group Information

Total Employees
3